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IT IS SO ORDERED.

Dated: August 18, 2016




John E. Hoffman, Jr.
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

In re)	Case No. 13-52689
)	
IMPERIAL INTEGRATIVE HEALTH)	
RESEARCH & DEVELOPMENT LLC,)	Chapter 11
)	
Debtor.)	Judge Hoffman

**AGREED ORDER CONVERTING CASE TO CHAPTER 7 ON MOTION OF
UNITED STATES TRUSTEE TO CONVERT OR DISMISS CASE (Docket No. 218)**

This matter came on for consideration, the U.S. Trustee's Motion to Convert or Dismiss this Chapter 11 case ("Motion") having been filed on April 21, 2015 (Docket No. 218) and notice of which having been served on all creditors and parties in interest (Docket No. 219). The Court's record reflects that only one Response or Objection to the Motion was filed by "the Members" (Messrs. Stumpf, Stonerook, Gregory, Crispin, McIntyre, Thornton, Brenner, Andersen, Ingles, Lavrinovic, Zisis, Kaukenas, Rancik, Rakocevic, Ewing and Maciulis) (Docket No. 220), who are a signatory to this Agreed Order. The Court's record also reflects that the Motion was held in abeyance until a final determination was made on the Chapter 11 Trustee's Motion to Sell Assets (Docket No. 221). An Order Authorizing the Sale of Assets was entered on May 23, 2016 (Docket No. 233) and the Chapter 11 Trustee filed his Report of Sale

on July 13, 2016 (Docket No. 238). The United States Trustee, the Chapter 11 Trustee, and the Members hereby agree to resolve this Motion by converting this case to Chapter 7. Good cause showing, therefore:

IT IS HEREBY ORDERED that this case is CONVERTED to Chapter 7. The Chapter 11 Trustee shall comply with Fed. R. Bankr. P. 1019 and immediately turn over all assets to the Chapter 7 Trustee.

IT IS FURTHER ORDERED that any distribution made pursuant to court order during the Chapter 11 are valid and proper for purposes of 11 U.S.C. § 507; however, nothing in this provision shall be construed to supersede the provisions of 11 U.S.C. § 726(b) or any other provision of the Bankruptcy Code.

IT IS SO ORDERED.

AGREED TO FOR AND CONTENT BY:

DANIEL M. MCDERMOTT
UNITED STATES TRUSTEE FOR REGION 9

By: /s/ MaryAnne Wilsbacher
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Chapter 11 Trustee

Parties to be served:

All Creditors and Parties in Interest

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